# Assessing the measurement properties of the HIV Disability Questionnaire (HDQ): Preliminary Perspectives from Canada and Ireland

International Forum on HIV and Rehabilitation Research

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#### Canada Ireland Collaborations

**University of Toronto** 



McMaster University

St. Michael's Hospital



GUIDE Clinic, St. James's Hospital, Dublin



St. Michael's

Inspired Care.
Inspiring Science.



#### Collaborator Organizations



**Toronto PWA Foundation** 

Casey House





Canadian Working Group on HIV and Rehabilitation

Ontario Ministry of Health and Long-Term Care

**AIDS Committee of Toronto** 

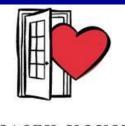


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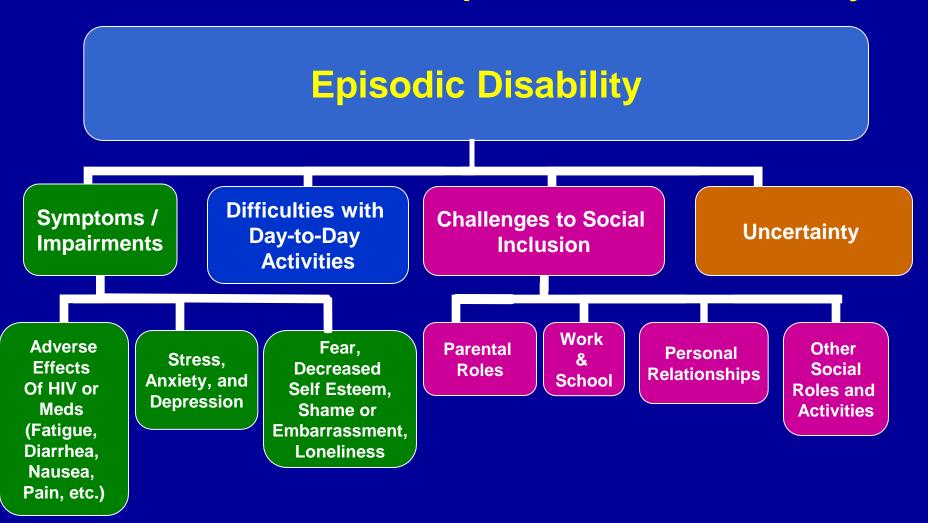
Open Heart House, Dublin



### Research Purpose

To develop and assess the measurement properties of a new HIV-specific questionnaire (HIV Disability Questionnaire) to describe disability experienced by adults living with HIV in Canada and Ireland

# Phase 1 - HDQ Development Dimensions of Episodic Disability



#### HIV Disability Questionnaire

- Purpose: To describe the presence, severity and episodic nature of disability experienced by adults living with HIV.
- Characteristics
  - 69 items 4 domains
  - 1 item ('good day' or 'bad day' living with HIV)
- Administration
  - Self-reported questionnaire
  - Asks how individual is feeling today
  - Episodic nature: has challenge fluctuated (improved or worsened) over the past week

#### Sensibility Assessment

Face validity, content validity, ease of usage

Sensibility assessed

- 22 adults with HIV
- 5 clinicians who work in HIV care in Southern Ontario

Results provided considerations for HDQ revision: item wording, content, terminology, and format.

HDQ Revision with Advisory Committee

Reviewed by Clear Language and Design (CLAD)

O'Brien KK, Bayoumi AM, Bereket T, Swinton M, Alexander R, King K, Solomon P. Sensibility Assessment of the HIV Disability Questionnaire. <u>Disability and Rehabilitation</u>. Eprint: July 2012.

# Phase 2 - What is the Domain Structure of the HDQ?

Factor Analysis - Statistical technique used to examine the underlying structure of a construct by identifying interrelationships among a set of item responses, and grouping them into dimensions that have common characteristics (Nunnally & Bernstein, 1994)

Recruitment: We recruited adults living with HIV from clinics and ASOs in Southern Ontario and administered the HDQ and demographic questionnaire (n=361 participants).

#### **HDQ New Domain Structure**

HIV Disability Questionnaire (HDQ)
69 items + 1 (good day/bad day) item

Physical
Symptoms
and
Impairments
20 items

Mental
Emotional
Symptoms
and
Impairments
11 items

Difficulties with Day-to-Day Activities 9 items

Challenges to Social Inclusion 12 items

Cognitive
Symptoms
and
Impairments
3 items

Uncertainty 14 items

| Statement        | ,          |          |            |      | Has this chal | or changed)  |         |
|------------------|------------|----------|------------|------|---------------|--------------|---------|
|                  |            |          |            |      |               | over the pas | t week? |
| I feel too tired | Not at all | Slightly | Moderately | Very | Extremely     | Yes          | No      |
| to do my usual   |            |          |            |      |               |              |         |
| activities.      | (0)        | (1)      | (2)        | (3)  | (4)           | (1)          | (0)     |

#### Phase 3 - Measurement Properties

1) How well do questions in each domain 'hang together'? (internal consistency reliability)

2) How well is the HDQ at measuring what it's supposed to measure? (construct validity)

3) How <u>consistent</u> is the HDQ at measuring disability over time? (test-retest reliability)

[Toronto only]

#### Recruitment & HDQ Descriptives

### HDQ Toronto (n=139) (May-June 2011)

| Site                 | Frequency (%) |
|----------------------|---------------|
| Toronto              | 122 (88%)     |
| Surrounding<br>Areas | 17 (12%)      |

### HDQ Dublin (n=96) (June-July 2012)

| Site             | Frequency (%) |
|------------------|---------------|
| GUIDE Clinic     | 89 (93%)      |
| Open Heart House | 7 (7%)        |

Administered the HDQ, seven health status and demographic questionnaires

Median time to complete the HDQ (IQR)

| Toronto               | Dublin                 |  |
|-----------------------|------------------------|--|
| 10 min (8,12 minutes) | 13 min (10,15 minutes) |  |

#### Characteristics of Participants - 1

| Characteristics   | Toronto (#%) (n=139)                          | Dublin (#, %) (n=96)                         |
|---|---|--|
| Gender<br>Men<br>Women<br>Other                             | 114 (82%)<br>24 (17%)<br>1 (1%)               | 72 (74%)<br>23 (24%)<br>2 (2%)               |
| Median age (years; IQR)<br># who were <u>&gt;</u> 50 years* | <b>48 years</b> (44,55) Range: 27-72 58 (41%) | <b>41 years</b> (34,48) Range:21-71 22 (23%) |
| Median year of diagnosis (IQR) Range*                       | <b>1999</b> (1990, 2004)<br>Range: 1981-2012  | <b>2003</b> (1998, 2009)<br>Range: 1980-2012 |
| # diagnosed prior to 1996*                                  | 58 (42%)                                      | 13 (14%)                                     |
| # currently taking ARVs                                     | 127 (91%)                                     | 84 (88%)                                     |
| # currently working for pay*                                | 29 (21%)                                      | 52 (54%)                                     |

#### Characteristics of Participants - 2

| Characteristics   | Toronto (#, %) (n=139)  | Dublin (#;%) (n=96)   |
|---|---|---|
| Self rated health status Poor Fair Good Very Good Excellent | 12 (9%) 35 (25%) 56 (40%) 25 (18%) 11 (8%)  | 3 (3%)<br>10 (10%)<br>21 (22%)<br>34 (35%)<br>26 (27%)  |
| Median # of concurrent conditions*                          | <b>4</b> (2,6)  | 1 (0,3)   |
| Common Concurrent conditions (Top 5)                        | Muscle Pain - 77 (56%) Mental Health - 65 (47%) Joint Pain - 60 (44%) Addiction - 43 (31%) Neurocognitive Decline- 43 (31%) | Joint Pain – 22 (23%) Hepatitis C – 21 (22%) Muscle Pain – 21 (22%) Mental Health – 18 (19%) High BP – 16 (17%) |
| # with children   | 36 (26%) of which 11 (8%) live with them  | 33 (34%) of which 24 (73%) live with them   |
| # who live alone*   | 91 (66%)  | 28 (29%)  |

#### Phase 3: Analysis

#### **HDQ** Scoring

- Disability presence score- summing # of health challenges experienced and transform out of 100 (range: 0-100)
- Disability severity score- summing individual item scores and then linearly transforming them out of 100
- Episodic score summing # of challenges participants indicated fluctuated in the past week and transform out of 100 Higher scores indicated a greater presence, severity and episodic nature of disability.

Cronbach's alpha - internal consistency reliability of the HDQ.

Construct validity – correlation of HDQ and criterion scores

Test-retest reliability – Intraclass Correlation Coefficient (ICC)

Standardized Error of Measurement – HDQ items

HDQ Scores

| Disability<br>Dimension                        | Median Prese<br>0-100) ( | · · · · · · · · · · · · · · · · · · · | Median Sev<br>(Range 0 to | verity Score<br>o 100) (IQR) | Median Epis<br>(IQR, I |                     |
|--|--------------------------|---------------------------------------|---------------------------|------------------------------|------------------------|---------------------|
|  | Toronto                  | Dublin                                | Toronto                   | Dublin                       | Toronto                | Dublin              |
| Physical                                       | 60 (40-60)               | 35 (15,60)                            | 25 (11, 38)               | 13 (5,25)                    | 20 (5,55)<br>[0-100]   | 20 (0,40)<br>[0-95] |
| Cognitive                                      | 100 (33, 100)            | 33 (0,100)                            | 25 (17, 42)               | 8 (0,25)<br>Similar sc       | 0 (0,67)               | 0 (0,33)<br>[0-100] |
| Mental-<br>Emotional                           | 73 (45, 91)              | 45 (18,80)                            | 30 (13, 50)               | 14 (7,30)                    | 9 (0,45)<br>[0-100]    | 9 (0,36)<br>[0-100] |
| Uncertainty                                    | 79 (57, 93)              | 71 (50,93)                            | 39 (23, 61)               | 30 (18,53)                   | 0 (0,29)<br>[0-100]    | 0 (0,36)<br>[0-100] |
| Difficulties<br>with Day-to-<br>Day Activities | 56 (22, 89)              | 11 (0,22)                             | 17 (6, 31)                | 3 (0,8)                      | 0 (0,22)<br>[0-100]    | 0 (0,0)<br>[0-89]   |
| Challenges to<br>Social<br>Inclusion           | 71 (50, 92)              | 42 (19,58)                            | 31 (17, 50)               | 17 (7,29)                    | 0 (0,17)<br>[0-100]    | 0 (0,8)<br>[0-92]   |
| Total  | 68 (43, 81)              | 43 (26,59)                            | 28 (16, 42)               | 17 (8,26)                    | 12 (1,39)<br>[0-100]   | 12 (3,28)<br>[0-84] |

#### What types of disability were episodic?

Highest episodic scores were reported in the symptoms and impairments domain – fluctuated in the past week

physical and mental-emotional health challenges.

| Toronto                        |     | Dublin                         |     |  |
|--------------------------------|-----|--------------------------------|-----|--|
| HDQ Items*                     | %   | HDQ Items*                     | %   |  |
| Fatigue                        | 52% | Fatigue                        | 38% |  |
| Feeling sad, down or depressed | 44% | Aches and pains                | 37% |  |
| Nausea                         | 39% | Feeling sad, down or depressed | 35% |  |
| Aches and pains                | 37% |                                |     |  |
| Shortness of breath            | 36% |                                |     |  |
| Feeling anxious                | 35% |                                |     |  |

<sup>\*</sup>Items with at least 35% of the sample experiencing the challenge as episodic

#### Other Health Status Measures

| Measure (Median, IQR)   | Toronto (n=139)<br>Median (IQR) | Dublin (n=96)<br>Median (IQR) |
|---|---------------------------------|-------------------------------|
| World Health Organization Disability<br>Assessment Schedule (WHODAS-II)*<br>(Range 0-100) | 30 (18,44)                      | 12 (5,24)                     |
| SF-36 (Range 0-100)  Mental Component Summary Score*  Physical Component Summary Score*   | 39 (32,49)<br>43 (35,50)        | 47 (38,54)<br>53 (43,57)      |
| CES-D Summary Score*<br>Range (Range 0-60)  | 23 (15,33)                      | 13 (6,21)                     |
| HIV Symptom Index (Range 0-20) Total # present* Total # bothersome*                       | 16 (11,19)<br>13 (8,16)         | 11 (5,15)<br>7 (3,11)         |
| HIV Stigma Scale (40-160)   | 103 (84,117)                    | 99 (86,118)                   |
| MOS-Social Support Scale*<br>Range (1-100)  | 49 (29,74)                      | 63 (43,89)                    |
| Brief COPE Adaptive (Range 16-64)* Maladaptive (Range 12-48)*                             | 42 (36,48)<br>22 (19,28)        | 37 (30,45)<br>20 (16,24)      |

<sup>\*</sup>statistical significant median difference indicated by p value <0.05.

#### Do the <u>severity</u> items 'hang' together?

#### (internal consistency reliability)

| Score                                     | Toronto<br>Cronbach's Alpha (95% CI) | Dublin<br>Cronbach's Alpha (95% CI) |
|---|--------------------------------------|-------------------------------------|
| Physical                                  | 0.918 (0.898, 0.937)                 | 0.889 (0.857,0.922)                 |
| Cognitive                                 | 0.866 (0.819, 0.913)                 | 0.837 (0.771,0.904)                 |
| Mental-Emotional                          | 0.930 (0.911, 0.949)                 | 0.909 (0.877,0.941)                 |
| Uncertainty                               | 0.926 (0.906, 0.945)                 | 0.921 (0.899,0.943)                 |
| Difficulty with Day-<br>to-Day Activities | 0.909 (0.833, 0.934)                 | 0.885 (0.833,0.936)                 |
| Challenges to Social Inclusion            | 0.903 (0.877, 0.929)                 | 0.897 (0.851,0.942)                 |
| HDQ Total (all items)                     | 0.973 (0.967, 0.980)                 | 0.965 (0.954,0.976)                 |

Interpretation:  $\alpha \ge 0.80$  defined as acceptable

HDQ demonstrates internal consistency reliability of the severity scale

#### Do the episodic items 'hang' together?

(internal consistency reliability)

| Episodic Items                        | Toronto<br>Kuder-Richardson<br>(95% CI) | Dublin<br>Kuder-Richardson (95%<br>CI) |
|---------------------------------------|---|--|
| Physical                              | 0.925 (0.908, 0.942)                    | 0.879 (0.838,0.921)                    |
| Cognitive                             | 0.808 (0.735, 0.881)                    | 0.841 (0.758,0.925)                    |
| Mental-Emotional                      | 0.911 (0.887, 0.935)                    | 0.901 (0.865,0.937)                    |
| Uncertainty                           | 0.954 (0.939, 0.969)                    | 0.945 (0.923,0.966)                    |
| Difficulty with Day-to-Day Activities | 0.922 (0.891, 0.952)                    | 0.847 (0.766,0.928)                    |
| Challenges to Social Inclusion        | 0.944 (0.922, 0.966                     | 0.897 (0.854,0.940)                    |
| HDQ Episodic Items (all)              | 0.978 (0.971, 0.984)                    | 0.963 (0.950,0.976)                    |

Interpretation:α ≥0.80 defined as acceptable

HDQ demonstrates internal consistency reliability of the episodic scale

# Does the HDQ measure what it's supposed to measure?

| Reference Measure   | Toronto # hypotheses confirmed (%) | Dublin # hypothesis confirmed (%) |
|---|------------------------------------|-----------------------------------|
| Convergent Construct Validity   |                                    |                                   |
| World Health Organization Disability Assessment Schedule                      | 13/15 (87%)                        | 9/15 (60%)                        |
| SF-36 Health Status Questionnaire   | 14/18 (78%)                        | 13/18 (72%)                       |
| Divergent Construct Validity  |                                    |                                   |
| Social Support Scale  | 5/7 (71%)                          | 0/7 (0%)                          |
| Total Confirmed   | 32/40 (80%)                        | 22/40 (55%)                       |
| Known Groups Validity   |                                    |                                   |
| Participants who are older with more comorbidity will have higher HDQ scores. | 2/2 (100%)                         |                                   |

HDQ demonstrates construct validity (measures what it's supposed to measure...disability)

### Does the HDQ consistently measure disability? (Toronto only)

| HDQ Domain                               | Intraclass Correlation Coefficient (ICC) (95% CI) Participants with no major change in health AND no change in good day/bad day item (n=99) |
|--|---|
| Physical                                 | 0.83 (0.64, 0.91)   |
| Cognitive                                | 0.80 (0.71, 0.86)   |
| Mental-Emotional                         | 0.88 (0.80, 0.93)   |
| Uncertainty                              | 0.85 (0.78, 0.90)   |
| Difficulty with Day-to-Day<br>Activities | 0.86 (0.80, 0.90)   |
| Challenges to Social Inclusion           | 0.89 (0.83, 0.92)   |
| HDQ Total                                | 0.90 (0.83, 0.94)   |

Interpretation: ICC of >0.70 defined as acceptable

HDQ consistently measures disability over time....

#### Conclusions – Descriptive HDQ Scores

- Uncertainty Highest severity scores among Canadian and Irish participants.
  - appeared to be a key dimension of disability not captured in other disability measures.
- Physical symptoms and impairments dimension that fluctuated most on a daily basis.
- HDQ severity and presence scores higher (more disability) among Canadian compared with Irish participants for all domains <u>except</u> uncertainty.

#### Conclusions – Measurement Properties

HDQ items 'hang together' in each domain

- Internal Consistency Reliability
  - Cronbach`s Alpha and KR-20 > 0.80 for all domains and total score

HDQ measures what it's supposed to measure....

- Construct validity
  - Construct validity testing (80% hypotheses confirmed in Toronto; 55% in Dublin; 100% known groups)

HDQ is consistent at measuring disability over time.

- Test-retest reliability
  - ICC > 0.70 for all domains and total score

## Limitations and Considerations for Interpretation

- Sample
  - Primarily "healthy" adults with HIV
  - Ceiling effect on items
- Recruitment ASOs in Toronto; Hospital clinic in Ireland
- Differences in construct validity between samples
  - may be due to lower HDQ scores among Irish participants (younger, less comorbidity), cultural differences, and differences in HDQ interpretation.
- HDQ does not distinguish between the source of health challenges (HIV-related versus concurrent health condition)

#### What we still don't know...Next Steps

- What do the HDQ scores really mean? Interpretability
- Does the HDQ measure CHANGE in disability when change occurs? - Responsiveness
  - Pilot Intervention Study Developing a pilot community based exercise intervention

#### CWGHR

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# Thank You! kelly.obrien@utornoto.ca